

Tax File Number Notification



Our records show that you have not yet provided us with your Tax File Number (TFN). While choosing not to provide your TFN is not an offence, you may end up paying more tax than you have to.

Complete this form using a dark pen and capital letters or type directly into this form online, print it out and send it to us. Ensure all check boxes are marked with an (X).

Once the form is complete, remember to sign and date it. Return the form to:

Australian Catholic Superannuation and Retirement Fund
PO Box 656, Burwood NSW 1805

✉ PO Box 656, Burwood NSW 1805

☎ 1300 658 776

🌐 www.catholicsuper.com.au

🐦 @AskAusCathSuper

✉ fundoffice@catholicsuper.com.au

Important information on how we use your TFN

We are authorised to collect your TFN under the Superannuation Industry (Supervision) Act 1993. We will treat it as confidential and only use it for lawful purposes including:

- Calculating tax on any superannuation benefits you may be entitled to.
- Passing your TFN on to another super provider receiving any funds you may transfer, unless we receive written instruction from you not to.
- Assisting you to find and combine your super benefits now or in the future.
- Quoting your TFN to the Australian Tax Office.

If you choose not to provide your TFN either now or later, you:

- Will be taxed the highest marginal rate plus the Medicare levy on any contributions made before tax, including contributions made by your employer, through salary sacrifice or self-employment contributions.
- Won't be able to make any post-tax contributions to your account, including contributions your spouse may make on your behalf. You may also miss out on super co-contributions.
- May pay more tax on your superannuation benefit than required. You may be able to claim this back at the end of the financial year depending on your circumstances.
- May not be able to monitor, find or consolidate any lost super.

i We encourage you to read our privacy statement available at catholicsuper.com.au to understand how your TFN will be stored and used in relation to your account.

i Important

Client ID login allows you to access our service via the internet. Ask us about setting up this convenient service.

1 Your details

Client ID	Account number	Date of birth	Male	Female
1		DD MM YYYY	<input type="checkbox"/>	<input type="checkbox"/>
Title	Surname			
Given names				
Mobile	Home telephone number			
Email				

2 Your Tax File Number

I advise that my Tax File Number is

Form continues overleaf ▶



