

KiwiSaver Transfer Request



Use this form to transfer your Australian Catholic Superannuation account balance to your KiwiSaver account. You can only transfer the balance of your account if you are living permanently in New Zealand. Before making a decision to withdraw benefits from your Australian Catholic Superannuation account, we suggest seeking financial advice in relation to your personal situation. You will be charged a fee to withdraw your benefit from your account. Complete this form using a dark pen and capital letters or type directly into this form online, print it out and send it to us. Ensure all check boxes are marked with an (X). Once the form is complete, remember to sign and date it. Return the form to:

- ✉ PO Box 656, Burwood NSW 1805
- ☎ 1300 658 776
- 🌐 www.catholicsuper.com.au
- 🐦 @AskAusCathSuper
- ✉ fundoffice@catholicsuper.com.au

Australian Catholic Superannuation and Retirement Fund
PO Box 656, Burwood NSW 1805 Australia

Important
 Client ID or Members online login allows you to access our service via the internet. Ask us about setting up this convenient service.

1 Applicant details

Client ID	Account number	Date of birth	Male	Female
<input style="width: 100%;" type="text" value="1"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text" value="DDMMYYYY"/>	<input type="checkbox"/>	<input type="checkbox"/>
Title		Surname		
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		
Given names				
<input style="width: 100%;" type="text"/>				
New Zealand postal address				
<input style="width: 100%;" type="text"/>				
Suburb				
<input style="width: 100%;" type="text"/>				
Town/City			Postcode	
<input style="width: 100%;" type="text"/>			<input style="width: 100%;" type="text"/>	
Mobile		Home telephone number		
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		
Australian Tax File Number		IRD Number		
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		
Email				
<input style="width: 100%;" type="text"/>				

Important
 Australian Catholic Superannuation is authorised to ask for your TFN. If you choose not to provide your TFN, you may pay higher tax on your withdrawal.

Form continues overleaf ▶



2 Your KiwiSaver account details

Provide details of your KiwiSaver account below. You will need to ensure your KiwiSaver account will accept transfers from Australian Superannuation Funds before submitting this form.

i Partial payments from your Australian Catholic Superannuation account to your KiwiSaver account are not permitted. You must transfer your whole account balance.

KiwiSaver scheme name

Registration number

Postal address

Suburb

Town/City

Postcode

Telephone number

KiwiSaver account number

3 Your documentation

To complete your transfer, you will need to provide the following documentation with this form:

1. Written confirmation that your KiwiSaver scheme is able to accept this transfer

2. Certified evidence of your permanent departure from Australia by providing all of the following:

- Proof of identity by including either a:
 - Certified copy of your current driver's licence

OR

- Certified copy of your passport.
- Proof of your residence in New Zealand (if your proof of identity documents do not contain your current New Zealand address) by providing one of the following documents with your current name and address:
 - A bank statement
 - A utility notice
 - A council rate notice.

i Your proof of identity or proof of residence in New Zealand must be signed by one of the following:

- An Australian Consular or Diplomatic officer in one of the following positions:
 - > Consul-General
 - > Consul
 - > Vice-Consul
 - > Trade Representative
 - > Consular Agent
 - > High Commissioner
 - > Commissioner
 - > Minister
 - > Counsellor, Secretary or Attache at an Embassy, High Commissioner's Office or Legation
 - > Charge d'affaires
 - > Head of Mission
- A New Zealand police officer
- A judge, magistrate, registrar or deputy registrar of a New Zealand court.

3. A signed Statutory Declaration stating that you have permanently emigrated to New Zealand.

- i** Your declaration must be signed by one of the following:
- An Australian Consular Officer at the Australian High Commission (Wellington)
 - A Diplomatic Officer at the Australian High Commission (Wellington)
 - The Australian-Consulate General (Auckland).

! Take note

Don't forget to sign and date your form before sending it back to us.

4 Declaration

By signing this form, I authorise Australian Catholic Superannuation to transfer the whole balance of my account to the KiwiSaver account listed in Section Two.

I declare and confirm that all information contained on this form and in supporting documentation is true and correct.

If this form is being signed by a Power of Attorney, the Attorney declares that they have not received notice of the revocation of that power and has submitted a certified copy of the Power of Attorney with this application.

Signature

Date



Form continues overleaf

i Important

It is a criminal offence to make a false statement in a statutory declaration. Punishment includes imprisonment for a term of four years.

5 Statutory Declaration

I, (Given name) (Surname)

of (Residential address)

(Suburb)

(Town/City) (Postcode)

New Zealand do solemnly and sincerely declare that I have permanently emigrated to New Zealand.

I make this declaration by virtue of the Commonwealth Statutory Declaration Act 1959 and subject to the penalties provided by the Act for the making of false statements in Statutory Declarations. I believe the statements provided in this declaration are true in every particular.

Declared at (Place) on (Date)

Signature



Witness' declaration

I, (Given name) (Surname)

of (Residential address)

(Suburb) (Town/city)

(Postcode) (Country)

witnessed this statutory declaration on (Date)

Signature



i Your statutory declaration can not be witnessed by a New Zealand Justice of the Peace or a solicitor. An Australian Statutory Declaration can only be witnessed by:

- An Australian Consular Officer at the Australian High Commission (Wellington)
- A Diplomatic Officer at the Australian High Commission (Wellington)
- The Australian-Consulate General (Auckland).

PRIVACY STATEMENT: By signing this form you consent to Australian Catholic Superannuation and Retirement Fund collecting and using your personal information to manage your superannuation and to comply with relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation. Your personal information may be disclosed to other parties, including the Trustee Board, the Fund's insurer and professional advisors, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit www.catholicsuper.com.au or phone **1300 658 776**.

! Take note

Don't forget to sign and date your form before sending it back to us.

Contact us

Please sign and date this form and return it to us:

- Australian Catholic Superannuation and Retirement Fund
PO Box 656, Burwood NSW 1805
- (02) 9715 0090

For more information contact our helpful staff:

- 1300 658 776
- www.catholicsuper.com.au
- fundoffice@catholicsuper.com.au
- @AskAusCathSuper



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