



**i Important**

A separate form must be completed for each super account you wish to consolidate.

## 2 Fund details

### FROM (Transferring fund)

Fund name\*

Fund phone number

Membership or account number\*

Australian business number (ABN)

Unique Superannuation identifier

Full transfer – transfer the full amount of my balance.

Partial transfer – transfer part of my balance \$ , ,

### FROM (Transferring fund)

Fund name\*

Fund phone number

Membership or account number\*

Australian business number (ABN)

Unique Superannuation identifier

Full transfer – transfer the full amount of my balance.

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### FROM (Transferring fund)

Fund name\*

Fund phone number

Membership or account number\*

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Full transfer – transfer the full amount of my balance.

Partial transfer – transfer part of my balance \$ , ,

### FROM (Transferring fund)

Fund name\*

Fund phone number

Membership or account number\*

Australian business number (ABN)

Unique Superannuation identifier

Full transfer – transfer the full amount of my balance.

Partial transfer – transfer part of my balance \$ , ,



Form continues overleaf

## TO (Receiving fund)

Fund name

Australian Catholic Superannuation and Retirement Fund

Fund phone number

1300 658 776


Membership or account number

Australian business number (ABN)

24 680 629 023

Unique Superannuation identifier

24 680 629 023 111

 If either fund cannot verify your TFN, you may be asked to provide Proof of Identification.

## 3 Your Tax File Number (TFN)

We are authorised to collect your TFN under the Superannuation Industry (Supervision) Act 1993. We will treat it as confidential and only use it for lawful purposes. This includes disclosing it to another superannuation fund when we're arranging a transfer of funds for you. However, you may request in writing that your TFN not be disclosed to any other trustee.

I advise that my Tax File Number is

 You don't have to provide your TFN to us. If you choose not to, you:

- May be taxed at a higher rate
- Are unable to make personal contributions to your account
- May not be able to receive contributions from your employer, and
- May be unable to monitor your account or locate any lost super

### ! Take note

Don't forget to sign and date your form before sending it back to us.

## 4 Declaration

By signing this request, I am making the following statements:

- I declare I have read this form and the information completed is true and correct.
- I am aware that I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and have obtained or do not require such information.
- I discharge my superannuation provider of all further liability in respect of benefits paid and transferred to Australian Catholic Superannuation.
- I consent to my tax file number being disclosed for the purpose of consolidating my account.
- I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

Print full name (use BLOCK letters)

Signature




Date

**PRIVACY STATEMENT:** By signing this form you consent to Australian Catholic Superannuation and Retirement Fund collecting and using your personal information to manage your superannuation and to comply with relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation. Your personal information may be disclosed to other parties, including the Trustee Board, the Fund's insurer and professional advisors, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit [www.catholicsuper.com.au](http://www.catholicsuper.com.au) or phone **1300 658 776**.


## Contact us

Please sign and date this form and return it to us:

 Australian Catholic Superannuation and Retirement Fund  
PO Box 656, Burwood NSW 1805


 (02) 9715 0090

For more information contact our helpful staff:

 1300 658 776

 [www.catholicsuper.com.au](http://www.catholicsuper.com.au)

 [fundoffice@catholicsuper.com.au](mailto:fundoffice@catholicsuper.com.au)

 @AskAusCathSuper

